

# TheBANK<sup>SM</sup> of Edwardsville

Member FDIC

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

Montclair Center • 300 Montclair Avenue • Edwardsville, IL 62025  
618/656-0057 • Fax 618/656-1989

JAN 5 2 50 PM '98

December 8, 1997

Surface Transportation Board  
Reconciliation Unit  
ATTN: Janice Fort  
1925 K Street, Suite 1700  
Washington, D.C. 20423

Dear Ms. Fort:

Please find enclosed our Cashier's Check no. 4813297424 in the amount of \$72.00 which represents the fee to record the enclosed documents in the name of Southern Illinois Railcar Company, L.L.C. Please record the enclosed documents (Assignment of Lease, Financing Statement and Notice of Security Interest and Memorandum of Assignment of Lease between Southern Illinois Railcar Company, L.L.C., with an address of 505 Buckeye Drive, Troy, IL 62294 and Rocky Mountain Transportation Services, with an address of 2460 West 26th, Suite 250 C, Denver, CO 80211) and return to my attention by using the enclosed postage-paid envelope. If you have any questions, please contact me at (618) 659-6288. Thank you for your help on this matter.

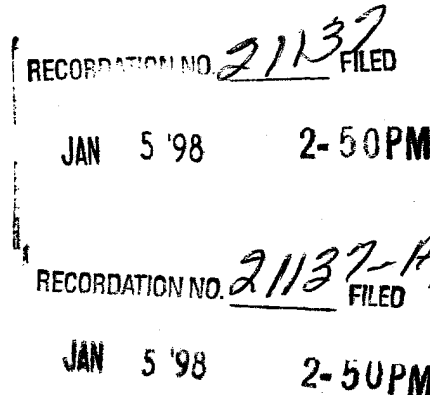
Sincerely,

*Michele Laws*

Michele Laws,  
Loan Secretary to  
Daniel L. Abegg,  
Assistant Vice President

DLA/ml

Enclosures



RECEIVED  
SURFACE TRANSPORTATION  
BOARD

RECORDATION NO.

FILED

JAN 5 '98

2-50PM

## MEMORANDUM OF ASSIGNMENT OF LEASE

This Memorandum of Assignment of Lease being made this 31st day of October, 1997, by and between SOUTHERN ILLINOIS RAILCAR COMPANY, L.L.C., the Assignor, and THE BANK OF EDWARDSVILLE, an Illinois Banking Corporation, as Assignee (The Bank),

**Whereas**, on \_\_\_\_\_, 1997, there was duly recorded with the Surface Transportation Board, Washington, D.C., a certain Memorandum of Lease, said Memorandum being assigned recordation number \_\_\_\_\_, and,

**Whereas**, the Lessor named therein, Southern Illinois Railcar Company, L.L.C., has since become indebted to The Bank by virtue of a certain promissory note and commercial security agreement dated October 31, 1997.

**Now Therefore, Be It Known That**, as security for the performance of the obligations incurred by its execution and delivery of the subject promissory note and commercial security agreement, the Assignor has transferred, set over, and assigned to The Bank of Edwardsville, all of its right, title and interest in and to that Lease subject of the above-cited Memorandum of


Lease and to all rentals, charges, claims for rentals and other monies due or to become due the Assignor arising from or generated thereby, the Assignor being shown as the Lessor in that said lease and Rocky Mountain Transportation Services, a Colorado corporation, being shown as the Lessee, the said lease bearing date of October 11, 1995.

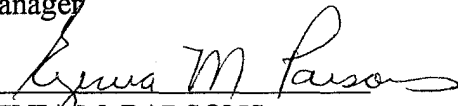
By its terms, the subject Assignment of Lease is to remain in full force and effect until the payment of all sums due The Bank from the Assignor.


**In Witness Whereof**, the Assignor and The Bank have executed this Memorandum as documentation of the terms so contained on the day and year first above written.

Assignor

SOUTHERN ILLINOIS RAILCAR  
COMPANY, L.L.C.

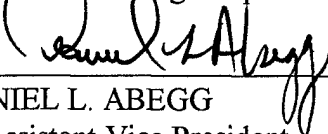
By:   
FRED L. PARSONS  
Its Manager

By:   
EUGENIA M. PARSONS  
Its Manager

By:   
GARY J. GOODMAN  
Its Manager

Assignee

THE BANK OF EDWARDSVILLE,  
An Illinois Banking Corporation

By:   
DANIEL L. ABEGG  
Its Assistant Vice President

STATE OF ILLINOIS                    )  
  )  
COUNTY OF MADISON                )

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO  
HEREBY CERTIFY that FRED L. PARSONS, EUGENIA M. PARSONS and GARY J.  
GOODMAN, representing themselves to be the duly-elected and acting Managers of  
SOUTHERN ILLINOIS RAILCAR COMPANY, L.L.C., and personally known to me to be the  
same persons whose names appear on the foregoing instrument, appeared before me this date in  
person and acknowledged that they signed, sealed, and delivered the said instrument as their free  
and voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 30<sup>th</sup> day of October,  
1997.

Janice A. Tweedy

Notary Public



## SCHEDULE C

### Description of Railcars

Seventeen (17) 4,000 cubic foot capacity covered hopper railcars, bearing reporting marks as follows:

SIRX400231  
SIRX400234  
SIRX400235  
SIRX400241  
SIRX400252  
SIRX400255  
SIRX400256  
SIRX400261  
SIRX400262  
SIRX400267  
SIRX400268  
SIRX400350  
SIRX400382  
SIRX400384  
SIRX400387  
SIRX400392  
SIRX400396